



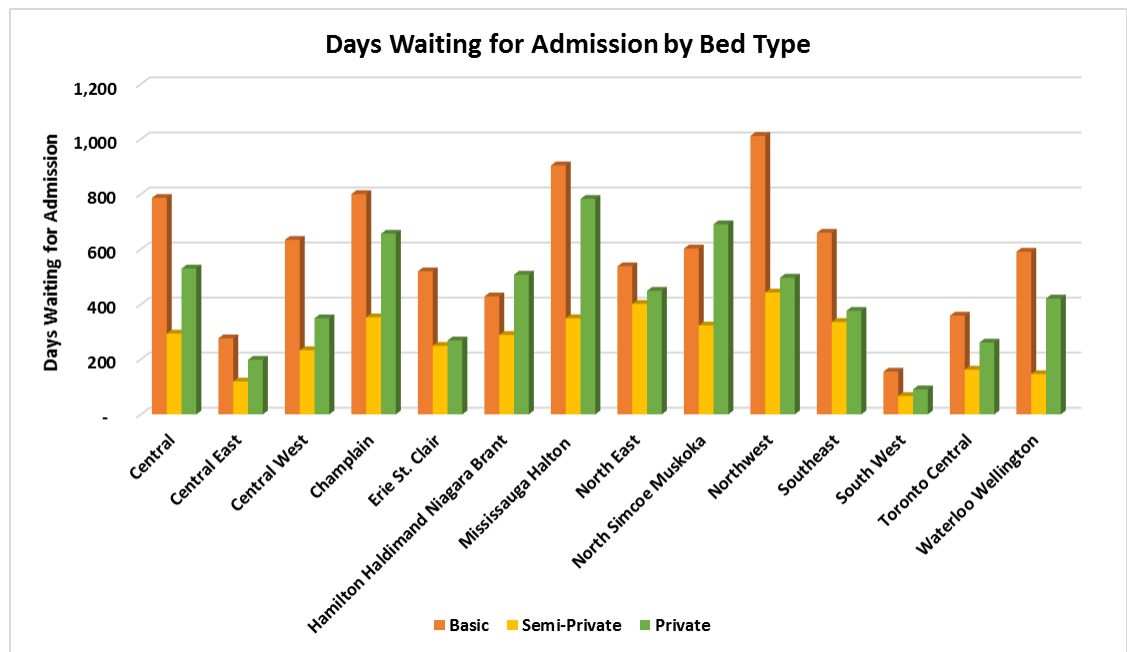
## Trends in Canada with Peter Matteson

### MARKET FOCUS ON ONTARIO LONG-TERM CARE BEDS

With the recent announcement of the Enhanced Renewal Funding for the redevelopment of the Ontario “C” and “B” beds, this long-term undertaking should result in better accommodation and care for Ontario’s seniors who need long-term care support.

Waiting lists and time required to gain admission to a long-term care bed have been increasing over the past 5 to 10 years. With that in mind, the advisory team at HealthTrust Canada has undertaken an analysis of wait times by bed type and by LHIN Community Care Access Centre. The results posted by the Ontario Association of Community Access Centres provides wait list and time data for either December 2014 or January 2015.

Wait times were determined on a “weighted average” basis by bed type and for long-term care centres that had reported wait times. The analysis provides information in the following graph.



Data Source - Ontario Association of Community Care Access Centres – [www.oaccac.com/qualityandtransparency](http://www.oaccac.com/qualityandtransparency)

Results vary and do not provide any geographical trends. Overall, Mississauga Halton LHIN and the North West LHIN have some of the longest wait times in the province. The wait time for admission to a basic bed in North West LHIN is just over 2 ¾ years. Following this LHIN is Mississauga Halton where the wait time is just under 2 ½ years for a basic bed.

Long wait times for private accommodation are experienced in Champlain LHIN, Mississauga Halton LHIN and North Simcoe Muskoka LHIN.



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Seniors Housing & Healthcare Real Estate Advisory Services



# TRENDS IN SENIORS HOUSING

The following table ranks wait times for admission to a long-term care bed by bed type and by LHIN. A “1” designation represents the longest wait time and a “14” represents the shortest time.

LHIN / CCAC	Ranking by Length of Wait Time		
	Basic	Semi-Private	Private
Central	4	7	4
Central East	13	13	13
Central West	6	10	10
Champlain	3	3	3
Erie St. Clair	10	9	11
Hamilton Haldimand Niagara Brant	11	8	5
Mississauga Halton	2	4	1
North East	9	2	7
North Simcoe Muskoka	7	6	2
Northwest	1	1	6
Southeast	5	5	9
South West	14	14	14
Toronto Central	12	11	12
Waterloo Wellington	8	12	8

*Data for Ranking - Ontario Association of Community Care Access Centres*

As the time to gain admission to a long-term care bed increases, seniors and their families or support providers may seek alternatives. This would include retirement residences that specialize in memory care or in assisted living services. Demand for these services is projected to grow in the medium term relative to the “ability to pay” by the senior and/or seniors’ support network.

With no projected increase in the supply of long-term care beds over the next decades, we project increasing demand for memory care and assisted living accommodation and care.

The advisory team at HealthTrust Canada and its affiliations with other expert advisors in seniors’ housing would be pleased to discuss how our services can help you meet your future development plans.

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